

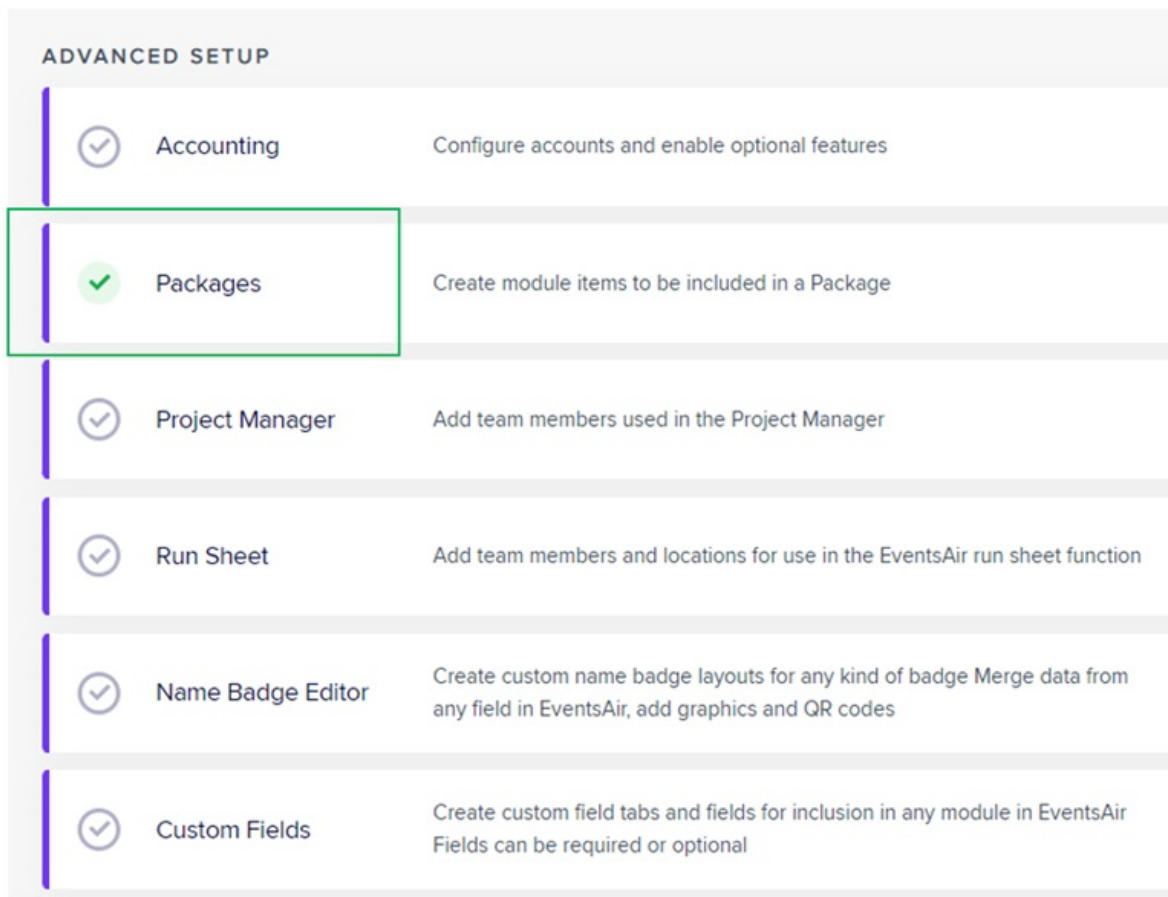
How do I create and apply a package (e.g. for Exhibitors)?

Last Modified on 10/23/2024 4:56 am EDT

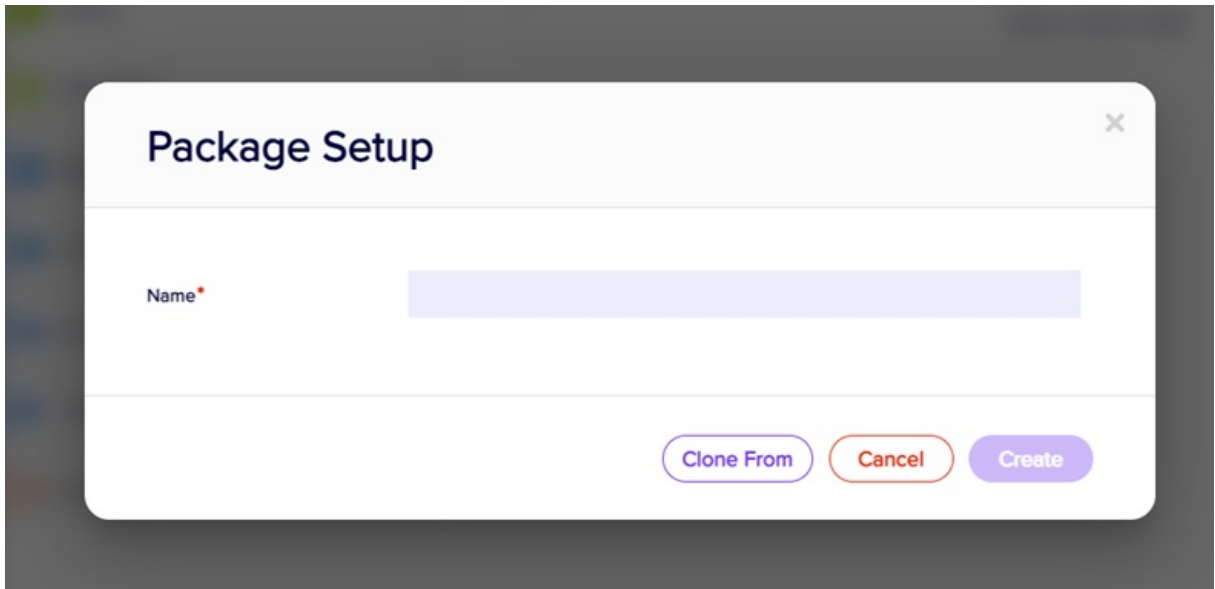
Packages let you add various module items automatically to a record once a certain registration or exhibition item has been chosen.

To create a package:

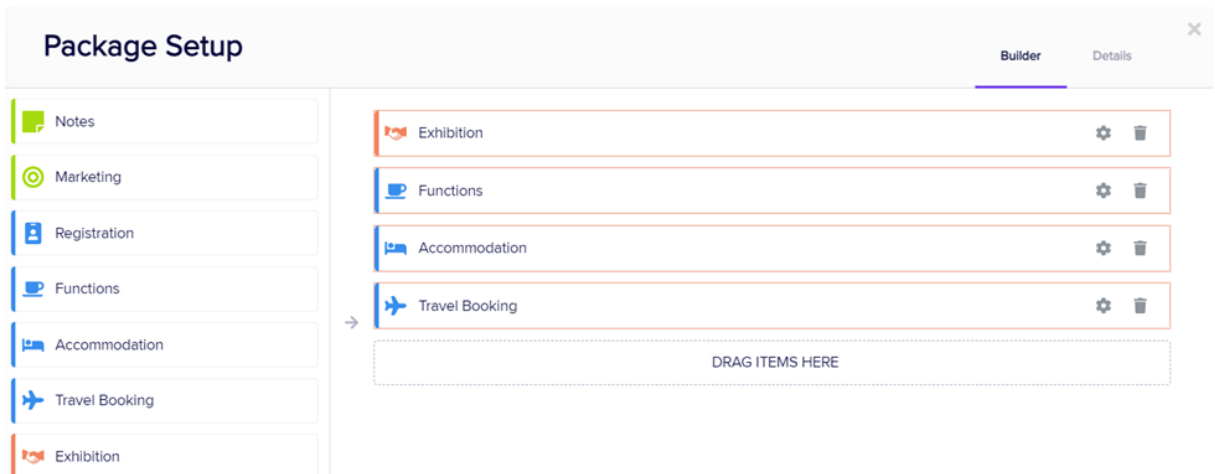
1. Navigate to the **Setup Panel**, and under Advanced Setup, choose Packages.



2. Select the (+) symbol to name the package you're creating:



1. Drag and drop the modules that will be included in your package (as many as you want).



1. Click the Cog icon to edit item(s) included in the package from each module. **Be sure to choose a payment status.**

Functions

Details

Function*	New test function	▼
Fee Type*	Guest Ticket	0.00 ▼
Number of Tickets*	1	
Payment Status*	Inclusive	▼
Date Registered	DD/MM/YYYY hh:mm AM	📅
Comment		

2. After selecting all the items in each of the selected modules, save the **Package**.

Assigning Your Packages

1. In the Setup panel, select the **Registrations** or **Exhibitions** module

For Registrations: Click the registration type this package will be applied to, check the 'Include Package' box and choose a package from the drop-down.

Registration Type Setup

Details Advanced

Name*	Addition Exhibitor Registrations
Registration Group*	Registrations
Amount	100.00
Inventory	<input checked="" type="radio"/> Unlimited <input type="radio"/> Set to Registration Group Inventory <input type="radio"/> Limited to
	0
Optional Alert	<input checked="" type="checkbox"/> Send an Alert when remaining inventory falls below limit
Limit	10%
Alert Level*	Information
Check-In Alert	<input type="checkbox"/> Send an Alert when a contact record with this Registration Type checks into the Event
Alert Level*	Information
Alert Message	
Accompanying Person	<input type="checkbox"/>
Include Package	<input checked="" type="checkbox"/> Automatically Add Test Package

For Exhibitions: Click the stand type this package will be applied to, check the 'Include Package' box and choose a package from the drop-down.

Stand Type Setup

Details

OnAIR

Advanced

Stand Type*

Full Stand

Default Width

0

ft

Default Depth

0

ft

Default Area

0

ft²

Default Height

0

ft

Default Space Only Amount

500.00

Default Standard Amount

1,000.00

Available Color



Reserved Color



Confirmed Color



Include Package



Automatically Add

Test Package

