Can I see which guest speakers/presenters have (or haven't) submitted a particular document?

Last Modified on 09/27/2024 4:37 am EDT

The below tells you how to run a report based on presenters who've successfully submitted at least one document. If you're often dealing with people who forget to even submit their abstract, try using the "Add Marketing Tag when Account Created" option in Presentation Portal (Settings tab). You can use this to filter for, and email, anyone with that tag who hasn't yet submitted.

1. From the Reporting Panel, select the Filter icon.

2. Under the Presentations Filter, go to the Documents tab.

3. Use the **Document Types** tools to choose a document.

4. Use the radio buttons to select what you're looking for — for example, choose the document type Final Paper and radio button Not Received to see who hasn't yet submitted a final paper.

5. Select Apply and then run your report.

Filter	Presentations	×
Contect	Details Checklist Documents	
Notes	Document Types Final Paper	\otimes
Marketing	Received Ether Received Not Received	
Registrations	Deter Received DD/MM/17177 🛱 to DD/MM/17177	
Agenda	Add Documen	1
Functions		
Accommodation		
Travel		
Presentations		
Exhibition		
Sponsorship		
Financial		
Survey	(Save) Load (Clear Cancel Aco	