

# Tips for VIP and elite group management

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Your event attendees may include company CEOs, government delegations, celebrities, those paying a premium, hosted buyers, or other special groups. Managing VIP and tour groups includes keeping track of arrivals, ticketing, logistics, and more is a big responsibility, and you need to ensure a superior experience for your VIPs and other selected guests while still staying on top of your entire program.

## What do VIP guests require?

Specialized requirements can include:

- Special registration categories
- Packages
- Profile and background information
- Dietary and special preferences
- Delegation assistance and communications
- Credential vetting and management
- Concierge support
- Personalized assistance with travel and accommodation
- Priority access to functions and parties
- Transportation and transfer management
- Dedicated mobile app for VIPs and selected guests
- Project management and run sheet details for the VIP experience
- Dedicated reports, management portals and apps specific to your VIP program
- Ticket allocation and tracking
- Detailed inventory management
- Flexible and powerful communications
- Table seating assignments
- Access control to VIP areas

Only you know what needs to be done to support VIPs or other specially designated attendees at your events, but this document has some suggestions of the tools available within EventsAir.

# Registration Types

Creating one or multiple registration categories for VIP attendees can really help. You may want separate categories for:

- VIP Registration
- Board Member Registration
- Government Delegate Registration
- Donor and Sponsor Registration

Plan out the registration types so you can accurately track requirements, using reporting and filtering as needed.

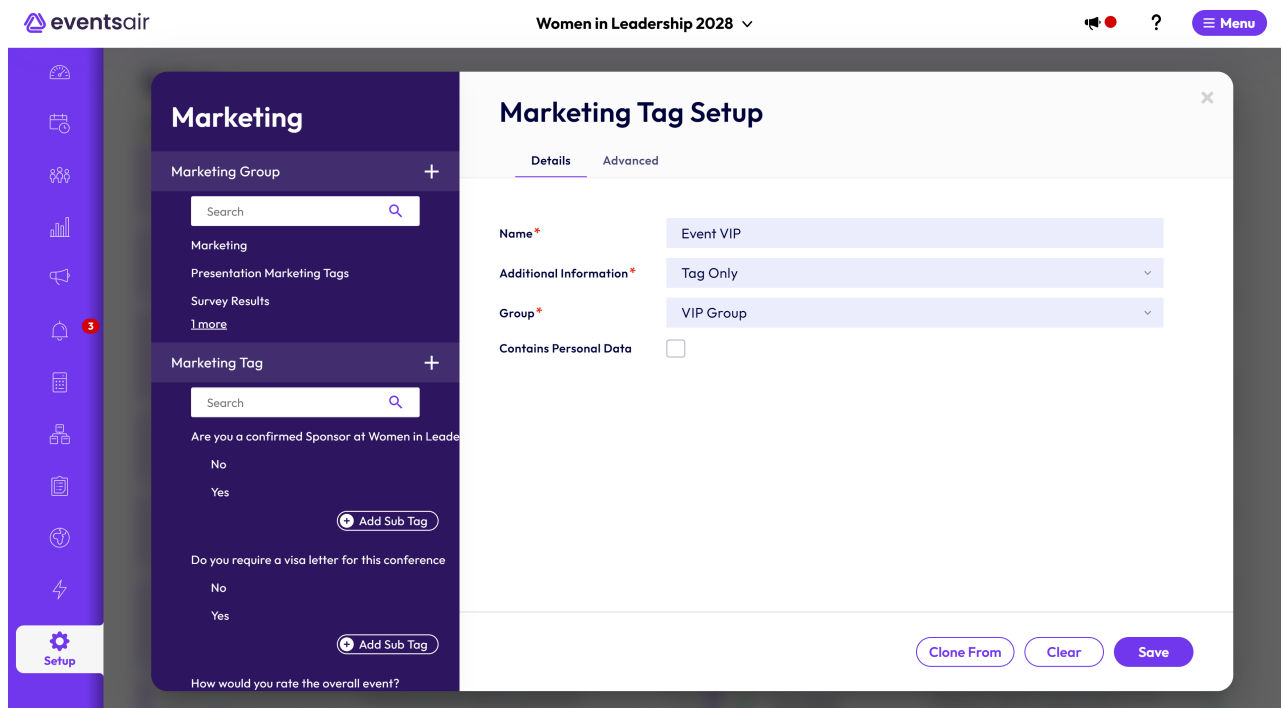
# Registration Groups

In addition to Registration Types, you can use Registration Groups to bundle together various Registration Types, then filter/search/report on both the group and each type within it. For example:

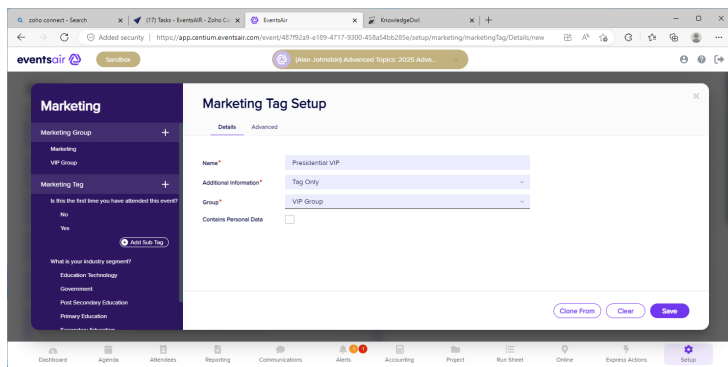
- You could create a Registration Group called VIP, then put all the VIP Registration types in that group.
- Alternatively, you could create different Registration Groups for each region, and have one or more VIP Registration Types within each group.

Either scenario would allow you to see, filter and report on particular categories and sub-categories.

# Marketing Tags



The new-look EventsAir Version 16 has arrived! If your version of EventsAir hasn't yet been updated, you may see something more like the below.



Marketing Tags are an extremely flexible and powerful tool in helping you manage your VIPs and other special groups.

You can use Marketing Tags to:

- Indicate which VIPs may need an interpreter
- Collect data for vetting and credentialing
- Manage arrival date details/arrival waves (see section below)
- Indicate delegation member ranking (position/titles/ranking in organization)
- Assign concierges or assistants from your team

## Detailed Inventory Management

Inventories affect:

- Seating in VIP sections
- Hotel room blocks
- Flight seat blocks
- Gift allocations
- Access to VIP only events

By defining specific inventories, and also at what point (such as 10% remaining) that an alert is generated, you can keep the necessary tight control over inventory.

## Group ticketing

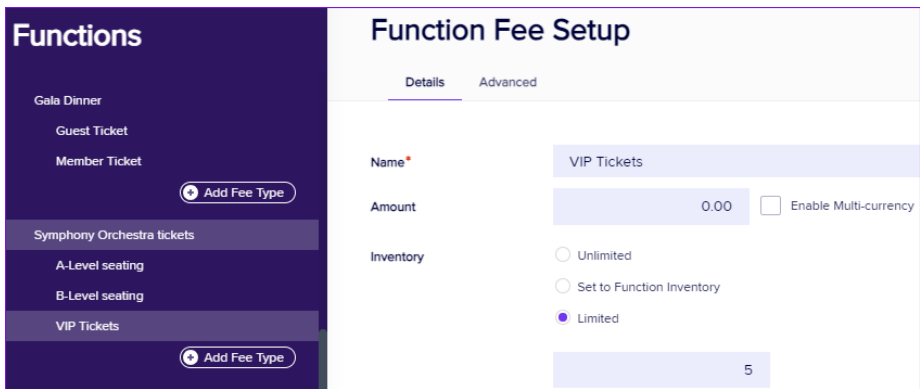
To set up groups of tickets, you can define specific ticket inventories against defined Function Fee Types. This can help you stay within your allocated ticket limit and also record the names of each ticket holder.

For example, if you've purchased a block of 30 tickets to a concert and want to on-sell these to some of your attendees, but also give your VIPs free tickets, you could create these Function fee types:

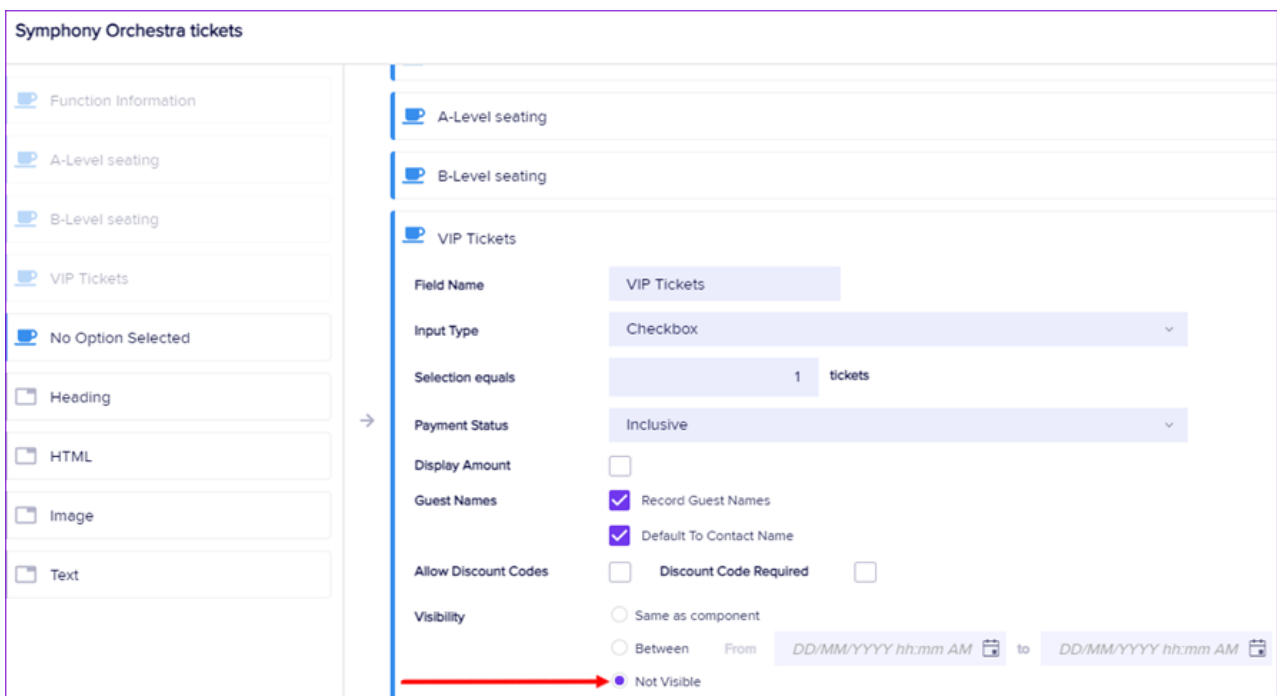
A-Level Seating (higher cost)

B-Level Seating (cheaper tickets)

VIP Tickets – for which the cost is “0”



When building your main registration site, you would only include the first two fee types, and mark the VIP tickets Not Visible.



Then you'd only make the VIP tickets on the VIP registration site, indicating these are free, but still asking people to register for a ticket so you can record their names and stay within your inventory.

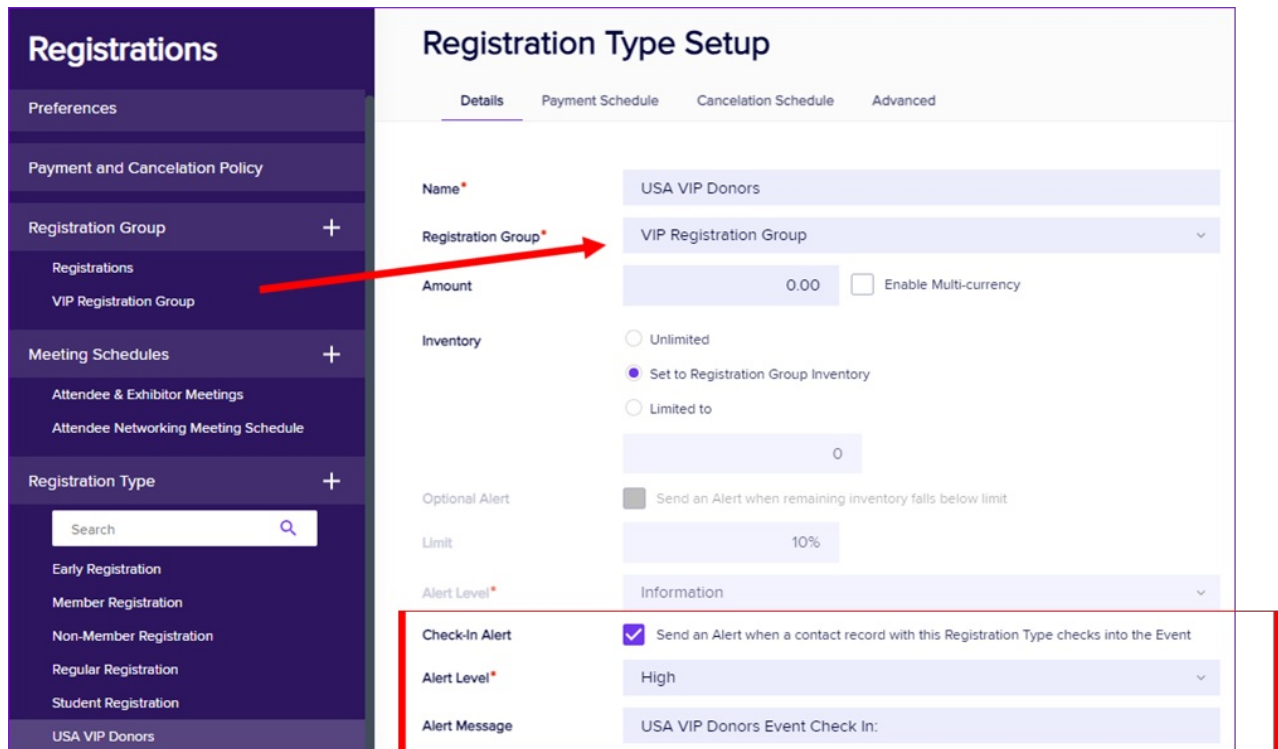
## Creating Alerts to help with VIP management

You can set up a text or email alert, triggered by events such as:

- A VIP registering for the event
- A VIP and their guests checking into their hotel
- A VIP checking in to the event itself

- VIP inventory running low
- The day and time for a task related to VIP management

The image below shows an example Registration Group “VIP Registration Group”, and a Registration Type “USA VIP Donors” within it. A ‘high importance’ alert has been set up for when this registration type checks in to the event.



## More ways to use Alerts to manage VIPs

You can also create alerts for:

**Interactive Site Registrations** — triggered whenever someone registers online on a specific registration site (i.e. one dedicated to VIP or special group registrations). You can set this up under the ‘Submit Actions’ tab on a registration site.

**Education Summit – VIP Registration** Builder Details **Submit Actions** X

**New Registration** Edit Registration

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ACTION TYPE FILTER DETAILS

No existing records

Action  
 Action Type\* Alert

Filter

Alert Level\* High

Alert Message VIP registration submitted

Add Attendee Name to Alert Message

Cancel Create Action

**Project Tasks and Milestones** — used to remind Assigned Project Team Members about a specific task due to begin or complete. Milestone Alerts can be enabled so team members and project managers will be alerted if the Milestone isn't completed by the due date and time.

**Task**

**Details**

Description\* Ms Amanda Blue, CEO of XYZ Corp, Hotel Check-in (Ritz Carlton)

Team Members Jill Rainen Michael Nesmith

Status\* In Progress

Start Date 13/12/2023 Start Time 9:00 AM

Due Date 13/12/2023 Due Time 9:30 AM

% Completed 0.00%

Note

Milestone Increment

Milestone Alert  Send an Alert when a Milestone is not complete by the due date

Alert Level\* Critical

Alert Message Hotel Check in for Ms Amanda Blue

Save

**When a specific individual checks in to the event** — You can configure this alert under the Contact module of the attendee record.

**EVENT CHECK-IN**

Optional Alert  Send an Alert when this Contact Checks In

Alert Level\* High

Alert Message Event Check In: Alan Johnson has just

**When inventory is running low** — You can create alerts specifically for your VIP inventory.

The screenshot shows a 'Function Fee Setup' form with the following fields and options:

- Name\***: VIP Delegation Seating
- Amount**: 0.00  Enable Multi-currency
- Inventory**:  Unlimited,  Set to Function Inventory,  Limited
- Optional Alert**:  Send an Alert when remaining inventory falls below limit
- Limit**: 10%
- Alert Level\***: Information

Buttons: Delete, Save

## Communication Tools

With VIP programs, you may be managing personal and unique itineraries, confirmations for luxury accommodation, travel and much more. Communication about private, specific details will be focused on the requirements of one specific VIP.

Merge Docs can help you merge in any piece of data contained in a VIPs attendee record, and also build graphically rich HTML communications. You can also use filtering and search capabilities to only communicate with attendees who are connected to particular VIP registration types, ticket holder groups, hotel guest categories and/or travel sectors, for example.

## Dedicated Attendee Mobile Apps

By creating multiple versions of the Attendee App, you can cater specifically to VIPs, for example by adding:

- Dedicated contact details for their VIP Concierge
- Details of functions and events that only VIPs or special groups are invited to
- Messaging features to other attendees/speakers/sponsors/exhibitors
- The ability to exclude contact or messaging via the app
- Other special content (Static Content) you may wish to only share with VIPs or special groups

You can also add or remove designated advertising or branding on your VIP App.

## Dedicated Organizer App

You can also create multiple versions of the Organizer App. For example, you may want to include details on your VIPs that should only be visible to authorized members of your team.

You can also give access to the special Organizer App to a dedicated VIP Concierge or to a person who is part of a VIP delegation.

## Using Registration Types and Marketing Tags together

### Manage Arrival Waves

For many events that occur over a period of weeks, such as sporting events, being able to manage your VIP and hospitality arrivals into “waves” is very important. Waves of arrivals may affect:

- Travel
- Hotel check-in
- Event check-in
- Function check-in
- Optional tours
- Ticket allocations
- Accreditation

Wave/arrival management can be easily handled in EventsAir, for example through specific Registration Groups and/or Marketing Tags.

Let's say you have a particular group of VIPs arriving from Europe, Asia, and the USA. Each of them have different Registration Groups. You can also add a "tag only" Marketing Tag once you know their arrival day and time, to indicate who is part of which arrival wave.

This will make it easy to filter and create reports on each Arrival Wave, and see these in the Organizer App.

For example, you can easily see all the details all your VIPS who are due to arrive and transfer on a particular day, who are staying at a particular hotel.

From the report below, you can see you'll have two VIPs to be taken from the airport to Rydge's Hotel, Southbank at 2.30pm on Friday, one at 12.30am on Saturday morning, and another at 1.30pm on Saturday.



## ARRIVAL TRANSFERS BY HOTEL

2022 CONFERENCE MF

Rydges Southbank Brisbane

Friday, 9 December 2022

ID Name	Pick Up	Arrival Port	Terminal	Flight	ETA	Carrier	Pax	Comments
9 Davis, Mike	14:30	BRISBANE - INTERNATIONAL	2	AUB25	14:00	Air New Zealand	2	
							<b>Total Pax:</b>	<b>2</b>

Friday, 9 December 2022

ID Name	Pick Up	Arrival Port	Terminal	Flight	ETA	Carrier	Pax	Comments
4 Lawrence, Kate	14:30	BRISBANE - INTERNATIONAL	2	AUB25	14:00	Air New Zealand	1	
							<b>Total Pax:</b>	<b>1</b>

Saturday, 10 December 2022

ID Name	Pick Up	Arrival Port	Terminal	Flight	ETA	Carrier	Pax	Comments
16 Brown, Mary	00:30	BRISBANE - INTERNATIONAL	1	SYB82	12:00	Qatar Airways	2	
11 Miller, Nick	13:30	BRISBANE - INTERNATIONAL	2	MBN75	13:00	Virgin Australia	2	
							<b>Total Pax:</b>	<b>4</b>

## Table Seating Assignments

Marketing Tags and special Registration Types/Groups also make it easy to assign table seating specifically for your VIPs and other special group members.

You can use the search/filter capability in the Table Seating Express Action to make sure your VIPs are sitting exactly where you want them to.

The screenshot displays the 'Function Table Allocation' interface in EventsAir. The main area shows a grid-based seating plan for a 'Gala Dinner' event. A stage is located at the top of the grid. The seating area is populated with blue circular tables and green chairs. A list of contacts is displayed on the right side of the interface, including their table and seat numbers, names, organizations, and positions. The interface includes various filters and controls for managing the seating assignments.

TABLE	SEAT	ID	NAME	GUEST OF	ORGANIZATION	POSITION
7	1	15	Appleseed, Mrs Emily	EventsAir	EventsAir	Trainer
7	3	576	Choi, Kyung-Ah		Korean Women's C...	Council
6	1	579	Bassaou, Brigitee		Empowerment	Confere
4	8	594	Bourke, Allison		Empowerment	Senior h
7	2	596	Gardener, Sonya		Women in Education	Principa
4	3	601	Braith, Alicia		Empowerment	CEO
9	7	604	Nicholson, Viola		Women in Education	Vice Pri
9	6	604	NICHOLSON (Gues...	Nicholson, Viola (6...	Women in Education	Vice Pri
5	1	605	Long, Mr Gary	Appleseed, Mrs Emi...	EventsAir	
5	2	606	Appleseed, Miss Je...	Appleseed, Mrs Emi...	EventsAir	

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zoho connect - Search | (7) Tasks - EventsAIR - Zoho C... | EventsAIR | KnowledgeCmL

eventsair | Main [Johnston] Advanced Topics 2025 Adv...

### Function Table Allocation

Gala Dinner

Allocate | Randomize | Export To Excel

Show Contacts Who Are:  Allocated  Unallocated

Grouping:  None  Keep those listed on guests together  Keep contacts who are linked via contact linking or payment status together

ID	NAME	GUEST OF	OR.	POSITION	FEE TYPE
1	Bowman, Mrs. Vicki		Resol.	Education Manager	Member Ticket
2	Gonzalez, Mr. Mark		Seatt.	Lead Educator	Member Ticket
3	Dermest, Ms. Patricia		Packe...	Owner	Member Ticket
4	Lot, Mr. Jose		Auckl...	Lead Educator	Member Ticket
5	Collins, Mr. Johnny		North...	Director	Member Ticket
6	Judson, Ms. Anne		South...	Recipient	Member Ticket
7	Leslie, Mr. Keith		Bosp...	Lead Educator	Member Ticket

Show Seat Numbers | Table Filter

Cancel | Apply Allocation

Dashboard | Agenda | Attendees | Reporting | Communications | Alerts | Accounting | Project | Run Sheet | Online | Express Actions | Setup